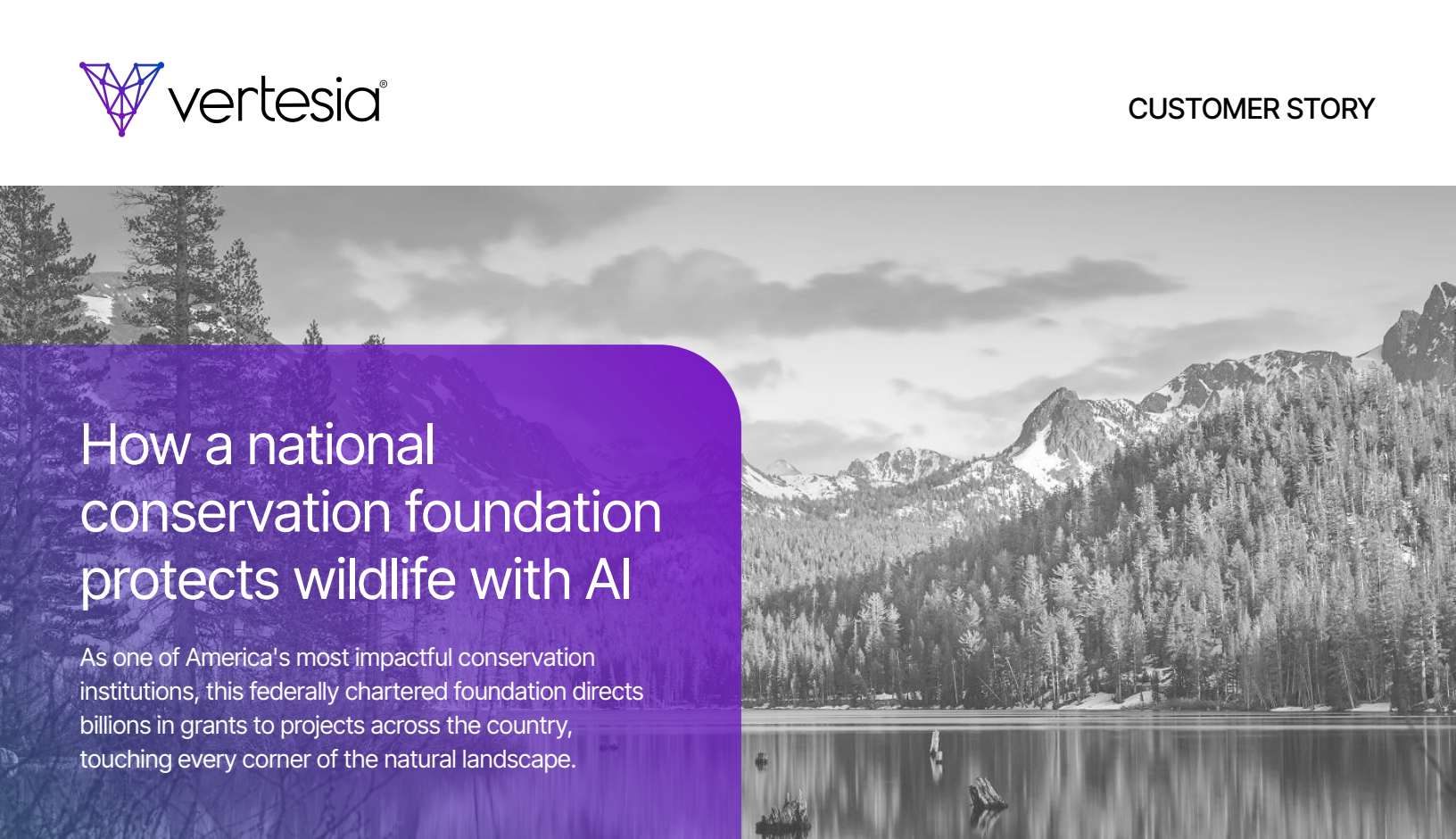




How a national conservation foundation protects wildlife with AI

As one of America's most impactful conservation institutions, this federally chartered foundation directs billions in grants to projects across the country, touching every corner of the natural landscape.

The Foundation's grants administration team faced the challenge of manually synthesizing hundreds of disparate project documents ranging from spreadsheets and narrative reports to complex visual data, into comprehensive, impact-focused funder reports.

The Foundation partnered with Vertesia to build AI applications and agents that transform their document-intensive workflows into fast, accurate, and deeply insightful processes.

THE CHALLENGE

The Foundation's mission depends on trust. And trust depends on transparency. The manual, document-heavy reporting process was slowing the team down, and limiting the organization's ability to demonstrate the full depth of its conservation impact.

They were struggling with:

- Complex document reviews and summarization
- Detailed program reporting
- Consistent analysis
- Grant application evaluation

THE SOLUTION

Custom agentic AI applications, purpose-built for the foundation

Vertesia partnered with the Foundation to build two custom AI applications to solve core business challenges.

The first application automated the grant application scoring process. AI agents bring consistency and rigor to the process, applying the Foundation's scoring methodology uniformly across every application, at high volume. What used to take days now takes hours.

The second application generates comprehensive funder reports. The application provides automated ingestion, advanced summarization, and intelligent report generation.

The results

Vertesia empowers the Foundation to focus on high-impact initiatives and accelerate grant funding.



Explaining investment outcomes

AI-generated reports go deeper than any manually produced summary could at scale. These reports surface granular outcomes, thematic patterns, and measurable accomplishments that demonstrate the real return on conservation investment.



Maximizing funding potential

When funders receive clear, detailed, evidence-backed reports showing exactly how their dollars drove conservation outcomes, trust deepens, and continued or expanded funding can follow.



Generating detailed reports in minutes

Funder reports that previously required days of manual review are now generated in a fraction of the time.



Reviewing project reports at scale

The solution doesn't just speed up an existing task, it unlocks analysis that was simply out of reach before. Reviewing up to 100 project reports across thousands of pages is a new organizational capability.



Focusing on strategic initiatives

By automating the heavy lifting, Vertesia allows the Foundation's grants team to focus their expertise on the critical aspects of quality assurance, strategic judgment, and funder relationships.

Vertesia is more than just a software company. We're a strategic partner.

Building robust AI applications, across departments, edge cases, and industries, requires more than great technology. Vertesia works hand-in-hand with every customer through every iteration, bringing together AI architects, developers, and content experts to refine AI agents, workflows and custom applications that solve real business problems.

WHY VERTESIA

How Vertesia impacts the Foundation

Vertesia didn't just speed up the Foundation's reporting capabilities, it unlocked something that didn't exist before: the ability to process hundreds of complex grant reports across thousands of pages, consistently and at scale.

What once took days now takes 15 minutes. That's not just a productivity gain. That's a new organizational capability.

For a foundation accountable for billions of dollars in conservation funding, that's the difference between measuring impact and multiplying it.

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Partnering with Vertesia has greatly assisted our grants management process. Their platform helps us analyze complex submissions more efficiently and comprehensively, so our team can focus on evaluating the impact of each project and leave the manually intensive tasks to a standardized process within the Vertesia Platform.

Chief Technology Officer